

GGRC SELF-DETERMINATION PROGRAM FLOW CHART

**Note: Times are estimates and will vary.*

LEGEND: PCP = Person-Centered Plan
 SW = Social Worker
 POS = Purchase of Service
 FMS = Fiscal/Financial Management Service
 RCS = Regional Center Services
 IPP = Individual Program Plan

ORIENTATION
 Sessions are Monthly
Total Time: 2-3 hours

PERSON-CENTERED PLAN

- Identify PCP Provider
- SW processes PCP POS if needed.
- PCP provider meets individual/family.
- PCP Provider completes write-up.

Total Time to Complete: ~1 month

CHOOSING FISCAL MANAGEMENT SERVICE (FMS)
 Individual/Family may consult with FMS' to ask questions.
Total Time: Variable

INDIVIDUAL BUDGET DEVELOPMENT

- SW obtains individual's last 12-months expenditures.
- Planning Team meets.
- RCS Director reviews and signs/certifies.
- Individual/Family reviews and signs/certifies.

Meeting time: ~1-2 hours. May need more time if there are items requiring more discussion.

SPENDING PLAN

- Planning Team discusses and agrees to services for spending plan.
- Spending plan spread sheet written.
**Note: Most FMS agencies have a spread sheet template, but expect individual/family, Regional Center staff, and/or Independent Facilitator to complete it.*
- GGRC SDP Team reviews and signs it.
- Then, individual/family/legal rep signs.

Total Time: ~1-2 hours - Depends

*SW emails signed budget, 12-mo expenditure sheet, and signed spending plan to GGRC's SDP Accounting Dept before submitting POS's; stops any current, applicable POS' and submits 2 FMS POS's***.
 ***Always to start 1st of the month

SW changes individual's service delivery type in GGRC's information system from Traditional to SDP.

Connect With FMS Agency of Choice to register and onboard providers and complete.....SDP INDIVIDUAL PROGRAM PLAN

- Planning Team re-convenes to confirm plan and complete any IPP details.
- IPP is written by SW using spending plan and PCP. IPP states the FMS agency, FMS model, and type of services which will be funded by SDP Budget and FMS fees funded by GGRC.
- Attach PCP and Spending Plan to IPP.

**Except SSP Restoration; CIE (Competitive Integrated Employment); PIP (Paid Internship Program); insurance co-payments, deductibles or co-insurance; and rental/lease payments consistent w/ W&I Code section 4689(i).

Begin implementing SDP Budget!